



SEA  STYLE



WORLDWIDE DESTINATIONS

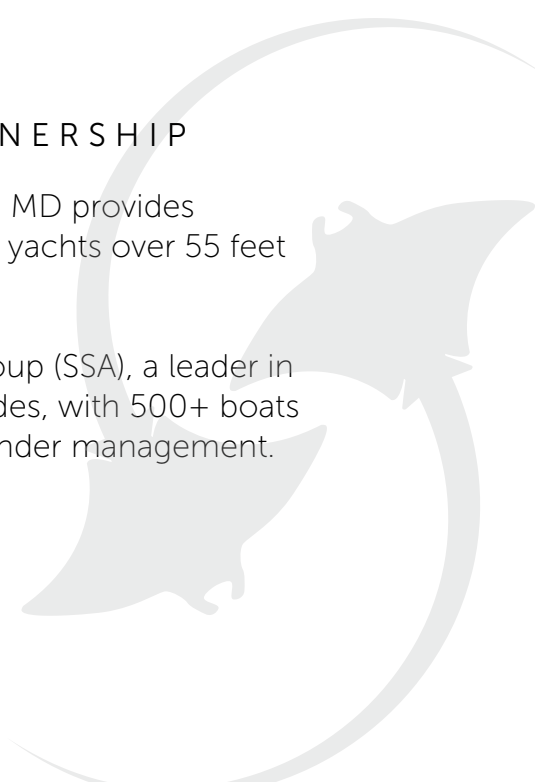


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## A SENSIBLE PATH TO YACHT OWNERSHIP

Sea Style Yacht Partners, headquartered in Annapolis, MD provides fractional yacht ownership options on fully crewed yachts over 55 feet worldwide.

Sea Style is a subsidiary of Sea Style Acquisition Group (SSA), a leader in fractional boating programs for— the last two decades, with 500+ boats sold since its inception and 100+ boats currently under management.



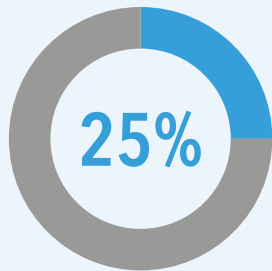
— ALL THE TIME IN THE WORLD...



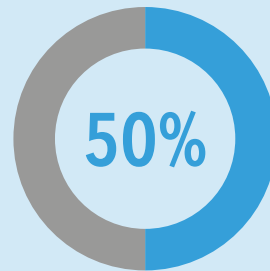
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Sea Style Yacht Partners provides the opportunity to purchase a 25% or 50% share of a vessel that is fully managed and maintained by the Sea Style experienced team.

What makes yacht ownership with Sea Style such a unique and wonderful experience is the ability to escape at any given time and enjoy cruising the world with family and friends.



A 25% ownership guarantees 8 weeks of yachting each year.

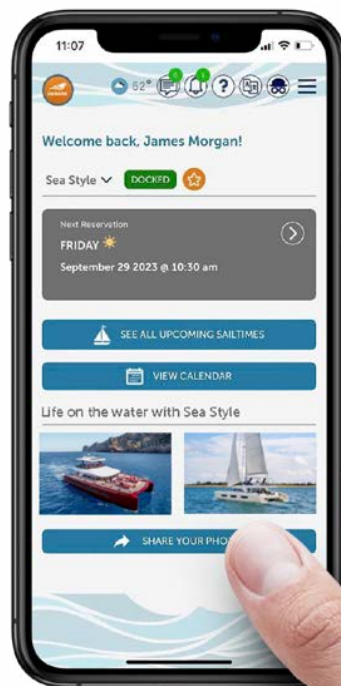


Purchase a 50% ownership to double your available time and increase flexibility.

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Sea Style has created a scheduling system that lets you both plan your vacation time well in advance, or hop on your yacht at the last minute (48 hours' notice) if no other owners are on board.

Scheduling is easy using our Embark® mobile app or concierge service, whichever is your preferred way.



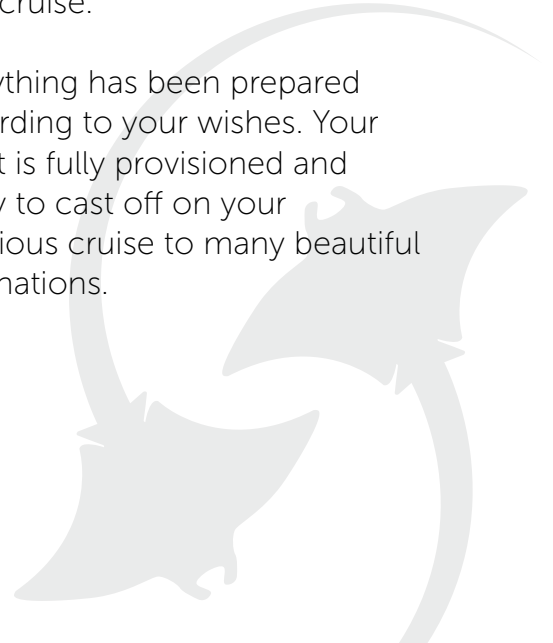


— PEACE OF MIND...



Your crew is ready and welcomes you aboard your yacht for your next cruise.

Everything has been prepared according to your wishes. Your yacht is fully provisioned and ready to cast off on your luxurious cruise to many beautiful destinations.



With Sea Style, you know that your yacht is always ready and maintained to the highest standards.

Our experienced team takes care of the management of your yacht.

From crew selection, to maintenance, operations and accounting, Sea Style takes care of all the complications of yacht ownership, so you can enjoy your yacht with peace of mind.



FRACTIONAL OWNERSHIP

SIMPLICITY, TRANSPARENCY AND ACCOUNTABILITY





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## OWNERSHIP STRUCTURE AND MANAGEMENT

Owning a share of a yacht with Sea Style is a very simple and transparent process. Each yacht is owned in a single asset LLC in which you own shares equivalent to your ownership level in the yacht. You can either own a 25% or 50% share and depending on the ownership level of each owner, there can be 2 to 4 owners per yacht.



The yacht is managed by Sea Style; from crew selection to regular maintenance or repairs, Sea Style takes care of all the details of yacht ownership, so all you need to do is schedule your next cruise and enjoy your yacht on your terms.

Before your cruise, your yacht will be provisioned and set up according to your preferences. Add your personal touch to your onboard experience with your photographs, favorite artwork, linens and toiletries, giving you a true ownership experience.

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## LOWER OPERATING COST

All the operating expenses are shared relative to your ownership level in the yacht. Regular ownership sometimes means you need to make some choices in maintenance, upgrades, crew selection, etc., to keep within certain budget constraints. Replacing a failing a/c unit, getting the newest water toys, or making sure your yacht is always looking impeccable is less of a financial burden when paying for 25% of the costs.

In addition, your yacht can be chartered up to 8 weeks per year to lower your operating costs.

Sharing the operating expenses of your yacht, while still enjoying ample time on board also allows us to use the best practices and hire the best available crew.

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FREQUENTLY ASKED QUESTIONS





### **Why fractional ownership?**

Fractional ownership is a cost-effective way to enjoy the benefits of owning a luxury asset without incurring the full cost and responsibilities of sole ownership.



### **How many owners are on each yacht?**

Up to 4 owners can share a yacht. Each owner has the opportunity to own a 25% or 50% share. The limited number of owners preserves the exclusive experience of yacht ownership while significantly reducing the cost of sole ownership.



### **How is the ownership structured?**

Each yacht is owned by a single asset LLC and each owner owns shares of the LLC proportionally to their equity in the yacht.



### **Can I finance my share?**

Yes, Sea Style is the first fractional ownership company to offer buyers the option to finance their share of their yacht.



### **Can I trade in my current boat?**

Yes, send us the information on your current boat and we will make a trade-in offer based on the model, year and condition of your boat.



### **How does the scheduling work?**

Each owner is allocated a number of days each year and a set of simple rules insuring fairness between each owner. And for planning purposes you can reserve up to six months in advance. You can reserve your next time on board by using our Embark® mobile app or if you prefer, call our concierge for help in organizing your next trip.



### **Is the yacht chartered?**

Yes, your yacht can be chartered up to 8 weeks per year to help offset operational costs. All charter revenue goes toward the general expenses of your yacht.



### **Who maintains and manages the yacht?**

Sea Style's experienced team takes care of the management of your yacht. From scheduling necessary maintenance and crew management, to concierge services, our team of highly trained professionals makes yacht ownership easy.



### **Can I keep personal belongings on the boat?**

Yes, you can store a number of personal belongings including bathroom essentials, linens and other preferred items. A preference sheet is sent to you prior to your upcoming reservation to enable the crew to prepare the yacht according to your wishes. Every time you step on board, you will step on board your yacht, not someone else's yacht.



### **Who pays for the maintenance?**

Maintenance costs and operational expenses of the yacht are divided between the owners, proportionally to their share of ownership. While onboard each owner is responsible for their own expenses including food, beverages, dockage and other consumables. A budget is presented annually and updated each quarter so you have full visibility of the ongoing expenses.



### **Are there any tax benefits?**

A K1 is distributed to the owners each year. Please consult your tax advisor to see if you are eligible for tax deductions.

— THE WAIT IS OVER

REALIZE YOUR DREAM OF OWNING A YACHT  
TODAY WITH SEA STYLE YACHT PARTNERS

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